

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**Case Number: 20161019-I16091-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Man Shing Global Holdings Limited 萬成環球控股有限公司**Stock code (ordinary shares):** 8309

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 April 2017**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 13 April 2017Name of Sponsor(s): Changjiang Corporate Finance (HK) Limited

Names of directors:
(*please distinguish the status of the directors*
– Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Wong Chong Shing
Wong Man Sing
Wong Chi Ho
Chan Shing Yi Jacky

Independent non-executive Directors
Lee Pak Chung
Au-Yeung Tin Wah
Chiu Ka Wai

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Name(s) of substantial shareholder(s):
 (as such term is defined in rule 1.01 of the
 GEM Listing Rules) and their respective
 interests in the ordinary shares and other
 securities of the Company

Name of shareholders	Capacity/ Nature of Interest	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of interests in the Company
Man Shing Global Limited ("Man Shing Global") (Note 1)	Beneficial owner	175,500,000	29.25%
Mr. Wong Chong Shing ("Mr. C. S. Wong") (Note 1, 5)	Interest in a controlled corporation; Interest in persons acting in concert	369,000,000	61.5%
Ms. Tang Duc Ngan (Note 1)	Interest of spouse	369,000,000	61.5%
Lik Hang Investment Company Limited ("Lik Hang Investment") (Note 2)	Beneficial owner	175,500,000	29.25%
Mr. Wong Man Sing ("Mr. M. S. Wong") (Note 2, 5)	Interest in a controlled corporation; Interest in persons acting in concert	369,000,000	61.5%
Ms. Wong Lai Man (Note 2)	Interest of spouse	369,000,000	61.5%
Chun Shing Investment Company Limited ("Chun Shing Investment") (Note 3)	Beneficial owner	18,000,000	3%
Mr. Wong Chi Ho ("Mr. C. H. Wong") (Note 3, 5)	Interest in a controlled corporation; Interest in persons acting in concert	369,000,000	61.5%
Ms. Wan Wing Ting (Note 3)	Interest of spouse	369,000,000	61.5%
Pro-Integration Limited ("Pro-Integration") (Note 4)	Beneficial owner	81,000,000	13.5%
Mr. Chan Shing Yi Jacky ("Mr. Chan") (Note 4)	Interest in a controlled corporation	81,000,000	13.5%
Ms. Wong Wai Sze Sony (Note 4)	Interest of spouse	81,000,000	13.5%

Notes:

- (1) Man Shing Global is a company wholly owned by Mr. C.S. Wong, our executive director. Accordingly, Mr. C.S. Wong is deemed to be interested in all the Shares in which Man Shing Global is interested for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”). Ms. Tang Duc Ngan, who is the spouse of Mr. C.S. Wong, is deemed to be interested in all the Shares in which Mr. C.S. Wong is interested.
- (2) Lik Hang Investment is a company wholly owned by Mr. M.S. Wong, our executive director. Accordingly, Mr. M.S. Wong is deemed to be interested in all the Shares in which Lik Hang Investment is interested for the purpose of the SFO. Ms. Wong Lai Man, who is the spouse of Mr. M.S. Wong, is deemed to be interested in all the Shares in which Mr. M.S. Wong is interested.
- (3) Chun Shing Investment is a company wholly owned by Mr. C.H. Wong, our executive director, and holds 18,000,000 Shares in our Company. Accordingly, Mr. C.H. Wong is deemed to be interested in all the Shares in which Chun Shing Investment is interested for the purpose of the SFO. Ms. Wan Wing Ting, who is the spouse of Mr. C.H. Wong, is deemed to be interested in all the Shares in which Mr. C.H. Wong is interested.
- (4) Pro-Integration is a company wholly owned by Mr. Chan. Accordingly, Mr. Chan is deemed to be interested in all the Shares in which Pro-Integration is interested for the purpose of the SFO. Ms. Wong Wai Sze Sony, who is the spouse of Mr. Chan, is deemed to be interested in all the Shares in which Mr. Chan is interested.
- (5) On 30 March 2016, a deed of acting in concert was entered into between Mr. C.S. Wong, Mr. M.S. Wong and Mr. C.H. Wong in which it was confirmed that in respect of Man Shing Cleaning Service Company Limited, Man Shing Environmental Company Limited and Jasen Services Limited (collectively, the “**Relevant Companies**”) during the Track Record Period and thereafter from the date of the deed, the parties have been acting in concert (as defined under the Codes on Takeovers and Mergers and Share Buy-backs) to jointly reach a consensus in relation to all matters in respect of the management and business operations of each of the Relevant Companies including but not limited to voting unanimously in respect of matters that require shareholders’ or directors’ approval and the execution of documents for the purpose of furthering and expanding the business operations of the Relevant Companies. By virtue of the SFO, Mr. C.S. Wong, Mr. M.S. Wong and Mr. C.H. Wong are deemed to be interested in our Shares which are interested by each other.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: PO Box 309
Ugland House
Grand Cayman
KY1-1104, Cayman Islands

Head office and principal place of business: Unit 10, 11/F., Trans Asia Centre
18 Kin Hong Street
Kwai Chung
New Territories, Hong Kong

Web-site address (if applicable): www.manshing.com.hk

Share registrar: **Cayman Islands principal share registrar and transfer office**
Maples Fund Services (Cayman) Limited
PO Box 1093, Boundary Hall
Cricket Square, Grand Cayman
KY1-1102, Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: **SHINEWING (HK) CPA Limited**
Certified Public Accountants
43rd Floor, Lee Garden One
33 Hysan Avenue
Causeway Bay, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively, the “**Group**”) are a provider of environmental cleaning solutions in Hong Kong. The Group divides its environmental cleaning solutions into four principal service categories including (i) street cleaning solutions; (ii) building cleaning solutions; (iii) bus and ferry cleaning solutions; and (iv) other cleaning services, which include various one-off cleaning services such as external wall and window cleaning, stone floor cleaning and maintenance, confined space cleaning, as well as pest control and fumigation.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“**the Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Wong Chong Shing

Mr. Wong Man Sing

Mr. Wong Chi Ho

Mr. Chan Shing Yi Jacky

Mr. Lee Pak Chung

Mr. Au-Yeung Tin Wah

Mr. Chiu Ka Wai

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*